

Lima 11 de febrero del 2015

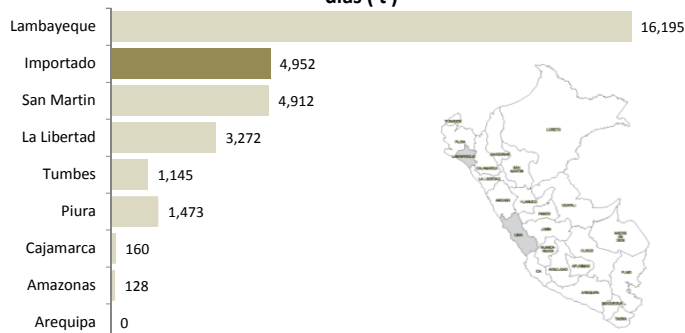
ASOCIACIÓN DE PRODUCTORES AGRICOLAS MERCADO DE SANTA ANITA (APAMSA) - LIMA



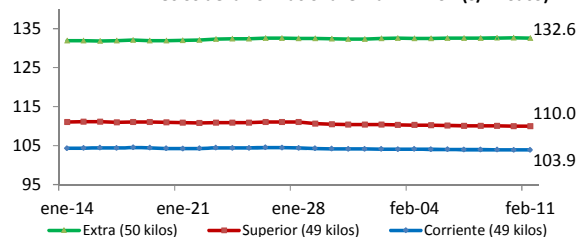
Precios del arroz según calidad (\$/. por Unidad de medida)

|                           | Precio Promedio Ult 7 días | PRECIOS |        |        | Var. (%) |
|---------------------------|----------------------------|---------|--------|--------|----------|
|                           |                            | lun-09  | mar-10 | mié-11 |          |
| <b>Arroz nacional</b>     |                            |         |        |        |          |
| Corriente (49 kilos)      | 104.0                      | 103.9   | 103.9  | 103.9  | 0.0%     |
| Superior (49 kilos)       | 110.1                      | 110.1   | 110.0  | 110.0  | 0.0%     |
| Sup.Despuntado (49 kilos) | 117.9                      | 117.8   | 117.7  | 117.6  | 0.0%     |
| Extra (50 kilos)          | 132.6                      | 132.6   | 132.7  | 132.6  | -0.1%    |
| <b>Arroz de Uruguay</b>   |                            |         |        |        |          |
| Saman (50 kilos)          | 157.0                      | 157.3   | 157.2  | 157.1  | 0.0%     |

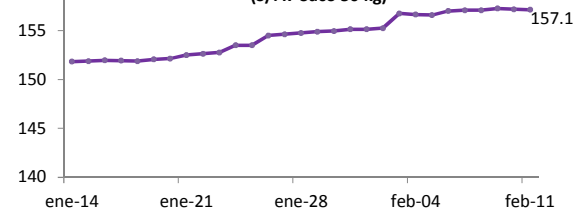
Ingreso de arroz a la APAMSA, según procedencia, últimos 30 días (t)



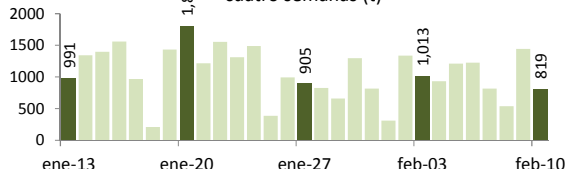
Precios del arroz nacional en la APAMSA (\$/. x Saco)



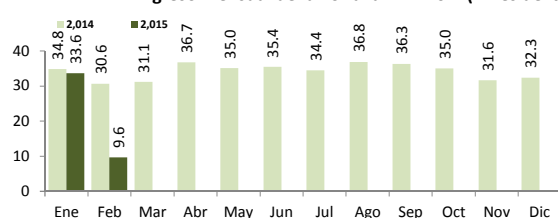
Precios del arroz importado (Saman) en la APAMSA (\$/. x Saco 50 kg)



Ingreso de arroz a la APAMSA Durante las últimas cuatro semanas (t)



Ingreso mensual del arroz a la APAMSA (Miles de t)



II PRECIOS DEL ARROZ EN LAMBAYEQUE

PRECIO DEL ARROZ EN EL MERCADO DE MOSHOQUEQUE

|                                | Últimos 7 días |               | PRECIOS   |        |              |        |
|--------------------------------|----------------|---------------|-----------|--------|--------------|--------|
|                                | Precio Máximo  | Precio Mínimo | martes-10 |        | miércoles-11 |        |
|                                |                |               | Mínimo    | Máximo | Mínimo       | Máximo |
| <b>Arroz nor oriental</b>      |                |               |           |        |              |        |
| Extra (50 kilos)               | 121.0          | 115.0         | 115.0     | 118.0  | 115.0        | 118.0  |
| Despuntado (50 kilos)          | 111.0          | 106.0         | 106.0     | 108.0  | 106.0        | 108.0  |
| Superior (50 kilos)            | 108.0          | 102.0         | 102.0     | 105.0  | 102.0        | 105.0  |
| <b>Arroz criollo o norteño</b> |                |               |           |        |              |        |
| Extra (50 kilos)               | 129.0          | 126.0         | 126.0     | 129.0  | 126.0        | 129.0  |
| Despuntado (50 kilos)          | 124.0          | 121.0         | 121.0     | 124.0  | 121.0        | 124.0  |
| Superior (50 kilos)            | 118.0          | 115.0         | 115.0     | 118.0  | 115.0        | 118.0  |

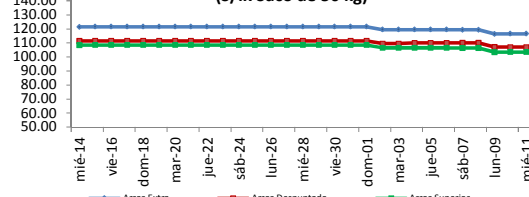
|                               | Precio Promedio Ult. 7 días |       | PRECIOS |        |        |               |
|-------------------------------|-----------------------------|-------|---------|--------|--------|---------------|
|                               |                             |       | lun-09  | mar-10 | mié-11 | Variación (%) |
| <b>De origen nor oriental</b> |                             |       |         |        |        |               |
| Extra (50 kilos)              | 118.6                       | 116.5 | 116.5   | 116.5  | 116.5  | 0.0%          |
| Despuntado (50 kilos)         | 109.1                       | 107.0 | 107.0   | 107.0  | 107.0  | 0.0%          |
| Superior (50 kilos)           | 105.6                       | 103.5 | 103.5   | 103.5  | 103.5  | 0.0%          |
| <b>Criollo o norteño</b>      |                             |       |         |        |        |               |
| Extra (50 kilos)              | 127.9                       | 127.5 | 127.5   | 127.5  | 127.5  | 0.0%          |
| Despuntado (50 kilos)         | 122.9                       | 122.5 | 122.5   | 122.5  | 122.5  | 0.0%          |
| Superior (50 kilos)           | 116.5                       | 116.5 | 116.5   | 116.5  | 116.5  | 0.0%          |

PRECIO DEL ARROZ EN MOLINOS

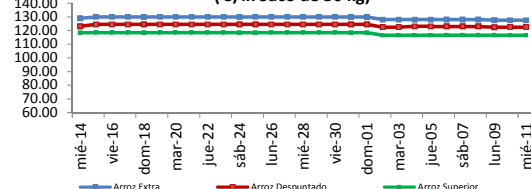
|                                | Últimos 7 días |               | PRECIOS   |        |              |        |
|--------------------------------|----------------|---------------|-----------|--------|--------------|--------|
|                                | Precio Máximo  | Precio Mínimo | martes-10 |        | miércoles-11 |        |
|                                |                |               | Mínimo    | Máximo | Mínimo       | Máximo |
| <b>Arroz nor oriental</b>      |                |               |           |        |              |        |
| Extra (50 kilos)               | 116.0          | 110.0         | 110.0     | 113.0  | 110.0        | 113.0  |
| Despuntado (50 kilos)          | 108.0          | 102.0         | 102.0     | 105.0  | 102.0        | 105.0  |
| Superior (50 kilos)            | 103.0          | 99.0          | 99.0      | 101.0  | 99.0         | 101.0  |
| <b>Arroz criollo o norteño</b> |                |               |           |        |              |        |
| Extra (50 kilos)               | 128.0          | 120.0         | 120.0     | 125.0  | 120.0        | 125.0  |
| Despuntado (50 kilos)          | 121.0          | 114.0         | 114.0     | 118.0  | 114.0        | 118.0  |
| Superior (50 kilos)            | 114.0          | 107.0         | 107.0     | 110.0  | 107.0        | 110.0  |



Moshoqueque: Precios del arroz nor oriental (\$/.x Saco de 50 kg)



Moshoqueque: Precios del arroz criollo (\$/.x Saco de 50 kg)



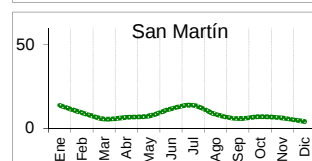
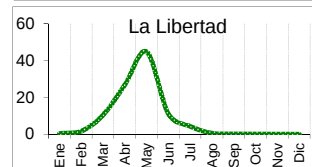
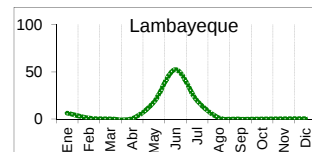
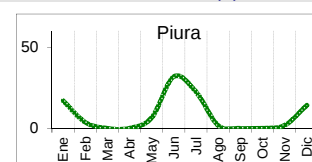
### III PRECIOS REFERENCIALES DE ARROZ EN PRINCIPALES ZONAS PRODUCTORAS

Calendario de Cosechas (%)

|                      | PILADO EN MOLINO (Nuevos Soles) |       |                |       |                |       |
|----------------------|---------------------------------|-------|----------------|-------|----------------|-------|
|                      | Extra                           |       | Despuntado     |       | Superior       |       |
|                      | Min                             | Máx   | Min            | Máx   | Min            | Máx   |
| <b>LAMBAYEQUE</b>    | Saco de 50 kg.                  |       | Saco de 50 kg. |       | Saco de 50 kg. |       |
| Nor Oriental         | 110.0                           | 113.0 | 102.0          | 105.0 | 99.0           | 101.0 |
| Norteño (Lambayeque) | 120.0                           | 125.0 | 114.0          | 118.0 | 107.0          | 110.0 |

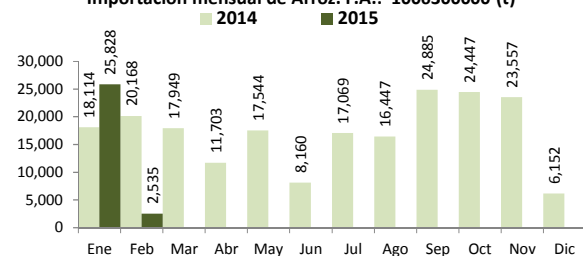
|                          | PILADO EN MOLINO (Nuevos Soles) |       |                |       |                |      |
|--------------------------|---------------------------------|-------|----------------|-------|----------------|------|
|                          | Extra                           |       | Superior       |       | Corriente      |      |
|                          | Min                             | Máx   | Min            | Máx   | Min            | Máx  |
| <b>SAN MARTIN</b>        | Saco de 50 kg.                  |       | Saco de 50 kg. |       | Saco de 50 kg. |      |
| Rioja                    | 108.0                           | 110.0 | 102.0          | 105.0 | 95.0           | 98.0 |
| Moyobamba                | ...                             | ...   | 95.0           | 97.0  | 90.0           | 94.0 |
| Bellavista               | ...                             | ...   | 100.0          | 101.0 | 95.0           | 96.0 |
| Tocache                  | 105.0                           | 110.0 | 95.0           | 100.0 | 85.0           | 90.0 |
| San Martín               | 102.5                           | 104.5 | 99.3           | 102.3 | 86.0           | 91.7 |
| Picota                   | ...                             | ...   | 100.0          | 105.0 | 95.0           | 97.0 |
| <b>CAJAMARCA</b>         | Saco de 50 kg.                  |       | Saco de 50 kg. |       | Saco de 50 kg. |      |
| Jaen (Variedad Moro)     | 126.0                           | 133.0 | 109.0          | 117.0 | ...            | ...  |
| Jaen (Variedad Capirona) | ...                             | ...   | ...            | ...   | ...            | ...  |
| <b>TUMBES</b>            | kilogramo                       |       | kilogramo      |       | Saco de 50 kg. |      |
| Tumbes                   | ...                             | ...   | ...            | ...   | ...            | ...  |
| <b>LA LIBERTAD</b>       | Saco de 50 kg.                  |       | Saco de 49 kg. |       | Saco de 49 kg. |      |
| Chepen                   | ...                             | ...   | ...            | ...   | ...            | ...  |
| Pacasmayo /Guadalupe     | ...                             | ...   | ...            | ...   | ...            | ...  |
| Gran Chimú               | ...                             | ...   | ...            | ...   | ...            | ...  |

... Sin información



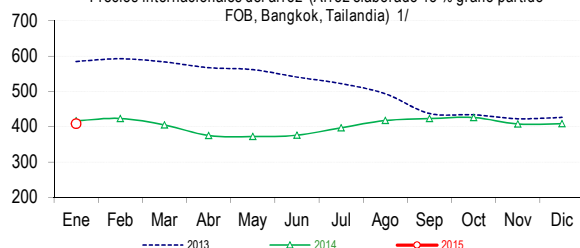
### IV COMERCIO INTERNACIONAL

Importación mensual de Arroz. P.A.: 1006300000 (t)

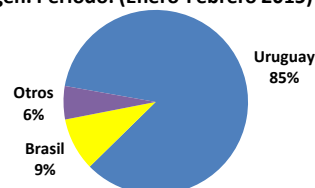


\* La información de importaciones es preliminar, puede ser reajustada

Precios internacionales del arroz (Arroz elaborado 15 % grano partido FOB, Bangkok, Tailandia) 1/



Participación de la importación de arroz según origen. Periodo: (Enero-Febrero 2015)



Precios internac. del arroz (Arroz elaborado, 15 % grano partido FOB, Bangkok, Tailandia) US\$/t

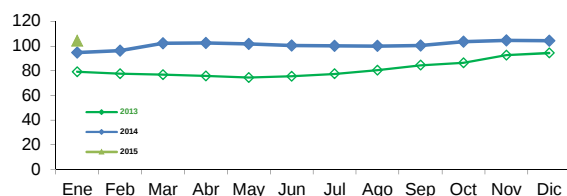
|            | 2011  | 2012  | 2013  | 2014  | 2015  |
|------------|-------|-------|-------|-------|-------|
| Enero      | 503.1 | 556.5 | 584.4 | 416.5 | 408.0 |
| Febrero    | 509.3 | 540.6 | 592.0 | 423.0 |       |
| Marzo      | 494.6 | 548.3 | 583.0 | 404.7 |       |
| Abril      | 480.4 | 551.0 | 566.8 | 374.7 |       |
| Mayo       | 476.9 | 586.5 | 561.4 | 371.6 |       |
| Junio      | 485.1 | 595.8 | 540.2 | 375.6 |       |
| Julio      | 511.4 | 588.6 | 521.8 | 396.7 |       |
| Agosto     | 541.5 | 557.0 | 493.0 | 417.1 |       |
| Septiembre | 577.5 | 568.3 | 437.1 | 422.5 |       |
| Octubre    | 581.2 | 571.7 | 433.5 | 425.5 |       |
| Noviembre  | 609.4 | 574.3 | 422.2 | 407.6 |       |
| Diciembre  | 601.4 | 575.9 | 426.0 | 408.0 |       |

Fuente: Odepa con información de bolsas, Reuters y Mercado de Liniers.

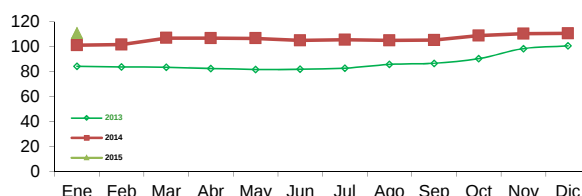
Elaboración: MINAGRI - Dirección General de Evaluación y Seguimiento de Políticas.

### V INFORMACION MENSUAL DE PRECIOS EN LA APAMSA 3/

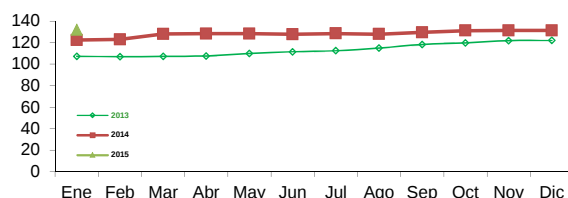
Precio del Arroz Corriente en la APAMSA (S/. x Saco de 49 kilos)



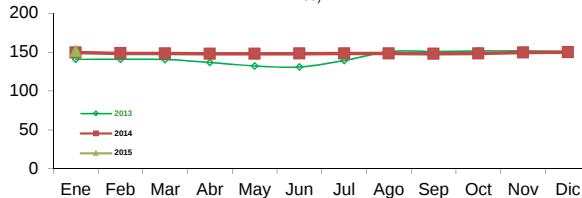
Precio del Arroz Superior en la APAMSA (S/. x Saco de 49 kg)



Precio del Arroz Extra en la APAMSA (S/. x Saco de 50 kilos)



Precio del Arroz Importado de Uruguay en la APAMSA (S/. x Saco de 50 kilos)



Nota

1/ Fuente: ODEPA

2/ Superintendencia Nacional de Administración Tributaria SUNAT

Elaboración: DEA- Área de Comercialización